

KIMBERLY S. ZELLMER

2525 Tomahawk Road
Mission Hills, KS 66208

PROFESSIONAL EXPERIENCE:

Husch & Eppenberger, .LLC, Kansas City, Missouri
Tax and Estate Planning Attorney, Of Counsel
July 1995 to present

Practice focused in the areas of estate planning, estate administration, estate and gift taxes, charitable organizations, and business succession planning.

- Extensive experience dealing with estate, gift and generation-skipping transfer tax issues.
- Develop estate plans, including wills, revocable trusts, irrevocable life insurance trusts, durable powers of attorney, health care directives, special needs trusts, grantor retained annuity trusts, qualified personal residence trusts.
- Advise clients on family partnerships and limited liability companies.
- Assist clients with probate matters, including estate administrations, probate litigation and guardianships/conservatorships.
- Develop business succession plans for closely held business owners.
- Advise clients on charitable planning, including creation of private foundations, charitable organizations, charitable trusts and assistance with ongoing administration of entities.

Hillix, Brewer, Hoffliaus, Whittaker & Wright, LLC, Kansas City, Missouri
Tax Estate Planning Attorney
May 1986 to July 1995

EDUCATION:

University of Missouri - Columbia, Missouri

- B.S.B.A. in Finance, May 1983
Member, Kappa Kappa Gamma social sorority
- J.D., May 1986
Member of Law Review
Law Clerk for Judge Charles Blackmar, Missouri Supreme Court

ADMISSIONS AND LEGAL ASSOCIATIONS:

Licensed to practice law in State of Missouri, 1986.

American Bar Association, Real Property, Probate and Trust Law Section; The Missouri Bar, Probate and Trust Law Committee; The Kansas City Metropolitan Bar Association, Probate and Trust Law Committee; Estate Planning Society of Kansas City; Lawyers Association of Greater Kansas City, Board of Directors; Heart of America Tax Institute, Co-Chair.

CIVIC ORGANIZATIONS:

Central Exchange, Member; Junior Women's Symphony Alliance, Board of Directors; Kansas City Art Institute Endowment Council, Member; Child World School, Board of Directors (1989 to 1999).